

GROWTH PROJECTS

Our goal is to double the value of our business in the next ten years.

Anglo American's Metallurgical Coal business has access to more than 100 years of coal resources. Our attractive multi-billion dollar project pipeline in Australia and Canada will create additional jobs and deliver maximum value from the available resources.

Our Australian growth projects include two underground longwall mines in Queensland (Grosvenor and Moranbah South) and two open cut projects in New South Wales (Drayton South and Dartbrook). Metallurgical Coal is pursuing an opportunity to expand our existing Foxleigh open cut operation near Middlemount, Central Queensland to increase run-of-mine production by almost 40 per cent. We are also progressing the Roman feasibility study to increase production at Peace River operations in Canada.

GROSVENOR (100% ANGLO AMERICAN OWNED)

- Development of a greenfield underground coal mine;
- Board approval granted in December 2011;
- Located between Anglo American's Moranbah North mine and Moranbah South project;
- High quality hard coking coal;
- 5Mtpa, with potential for future expansion;
- Mine life of more than 40 years;
- Single longwall from 2015;
- Processing through existing Moranbah North coal plant.

MORANBAH SOUTH (50% ANGLO AMERICAN OWNED)

- Stand alone operation;

- Development of a greenfield underground coal mine;
- Located south of Anglo American's Grosvenor project;
- High quality hard coking coal;
- 5–8Mtpa;
- Mine life of more than 30 years.

FOXLEIGH PLAINS (70% ANGLO AMERICAN OWNED)

- Expansion project extending existing Foxleigh mine by 15 years;
- Ongoing employment for more than 300 employees and 100 new jobs;
- Draft Environmental Impact Statement (EIS) Terms of Reference released June 2010;
- Increased run of mine production from 2.6Mtpa to 4Mtpa.

DARTBROOK (88% ANGLO AMERICAN OWNED)

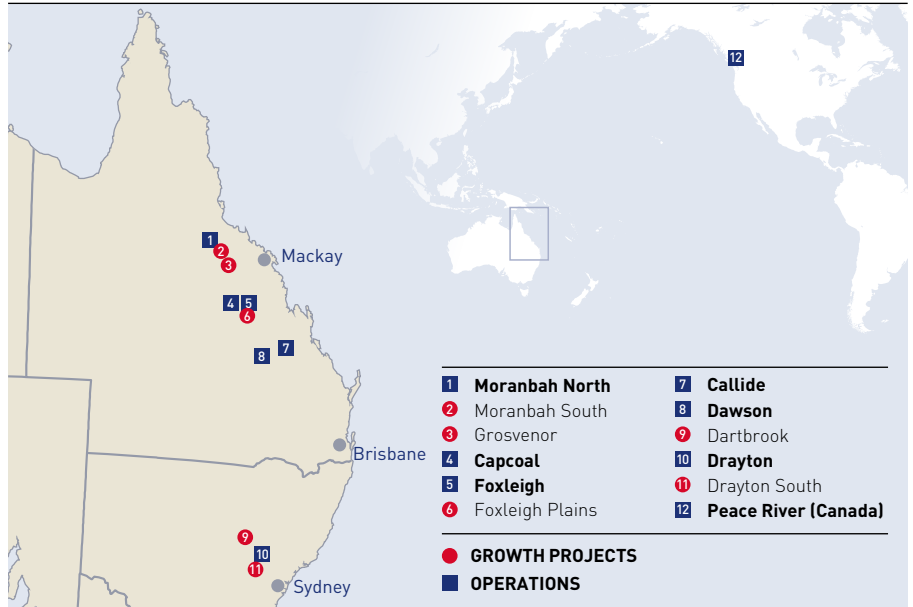
- Underground mining ceased in January 2007, now under Care and Maintenance;
- Lease contains in-situ resources of more than 900Mt;
- Exploration and conceptual studies currently assessing these resources using existing infrastructure.



Geologists inspecting exploration plans at Grosvenor.



Exploration drilling at Grosvenor.



DRAYTON SOUTH (88% ANGLO AMERICAN OWNED)

- Replacement open cut mine for Drayton;
- 4Mtpa;
- Mine life of more than 25 years;
- Continued employment for Drayton's employees;
- Project to use existing infrastructure and machinery;
- Detailed socio-economic assessment to be completed.

government. We strive to be socially responsible, value our neighbouring communities and seek their input into helping Anglo American contribute sustainably to local development.

publicly advertised. This draft provides an opportunity for interested parties to make submissions. The final Terms of Reference specify the environmental and social issues that the government requires to be addressed in the EIS.

ENVIRONMENTAL IMPACT STATEMENT (EIS)

As part of Anglo American's consultation process during a project's feasibility stage, draft Terms of Reference for the EIS, or Environmental Assessment in New South Wales, are

The EIS involves an independent and comprehensive assessment of all environmental and social impacts of the projects including; air quality, noise, flora and fauna, cultural heritage, surface water, groundwater, soils and land capability, rehabilitation, waste management and socio-economics.

STAKEHOLDER ENGAGEMENT

We are committed to progressing our proposed growth projects while maintaining open and honest discussions with neighbours to ensure our existing and future mining operations can co-exist with regional communities and deliver benefits both locally and nationally.

Our licence to operate is determined by Anglo American being the partner of choice for our neighbours and other stakeholders, and this is achieved by us working closely with our local communities and all levels of



Traditional owners working with Anglo American at Moranbah to identify Aboriginal cultural heritage.

ANGLO AMERICAN METALLURGICAL COAL

201 Charlotte Street
 Brisbane QLD 4000
 GPO Box 1410
 QLD 4001 Australia

T +61 (0) 7 3834 1297
 F +61 (0) 7 3834 1366

www.angloamerican.com.au

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