

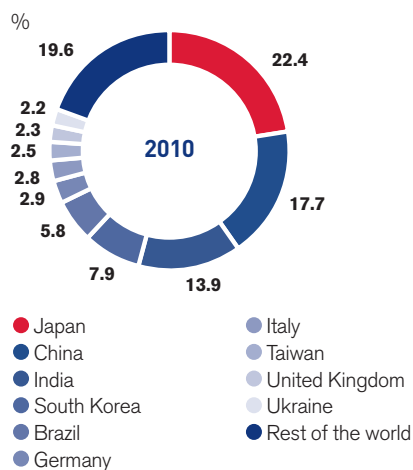
AUSTRALIA

Australia is home to our Metallurgical Coal business. With top class assets and coal resources of well over three billion tonnes, we are in a strong position to capitalise on the demand for coking coal in the burgeoning Asia Pacific markets.

OUR BUSINESS

- Through our Metallurgical Coal business, we are Australia's fourth biggest coal producer.
- In 2010, we became the country's number two exporter of metallurgical coal.
- Our coal operations in Australia are based on the east coast, from where we serve a range of customers throughout Asia and the Indian subcontinent, and as far afield as Europe and South America.
- Metallurgical Coal operates six mines, one wholly owned and five in which it has a controlling interest.
- We also have manganese interests in Australia, with a 40% shareholding in Samancor Holdings.
- Samancor is the world's largest producer of seaborne manganese ore, with operations producing a combination of ores, alloys and metal from sites in Australia and South Africa.
- In the first half of 2011, our Metallurgical Coal business generated an operating profit of \$491 million.

SEABORNE METALLURGICAL COAL DEMAND BY COUNTRY



OUR OPERATIONS

- Five of our coal mines are located in Queensland's Bowen Basin: Moranbah North (met coal), Capcoal (met and thermal coal), Foxleigh (met coal), Dawson (met and thermal coal), and Callide (thermal coal). Drayton mine (thermal coal) is in the Hunter Valley in New South Wales.
- All of the mines have direct access to rail and port facilities at Dalrymple Bay and Gladstone in Queensland or Newcastle in New South Wales.
- We also own an effective 23% interest in the Jellinbah and Lake Vermont mines in Queensland, both met coal producers.
- In the first half of 2011, Metallurgical Coal's mines produced 5.7 million tonnes (attributable) of met coal and 6.1 million tonnes (attributable) of thermal coal.
- Metallurgical Coal's resource base totals some 3.4 billion tonnes of coal.
- Samancor owns a 40% shareholding in each of the Australian-based manganese operations: Groote Eylandt Mining Company (GEMCO) and Tasmanian Electro Metallurgical Company (TEMCO).



Capcoal surface operations, Queensland, Australia

OUR COMMODITY

- Produced in relatively few countries, metallurgical coal is the key raw material for nearly 70% of the world's steelmaking industry.
- Metallurgical coal includes hard coking coal, semi-soft coking coal and PCI coal.
- The chemical composition of the coal is fundamental to steel producers' raw material mix and product quality.
- In 2010, global hard coal production exceeded 6.0 billion tonnes, most of it being used in the country of origin.
- In 2010, the international seaborne metallurgical coal market accounted for just 240 million tonnes of metallurgical coal, of which Australia supplied two-thirds.

OUR PROJECTS

- Metallurgical Coal has four greenfield projects in the pipeline: Grosvenor, Moranbah South, Dartbrook and Drayton South.
- The 100% owned Grosvenor project is close to current operations at Moranbah North. The 5 Mtpa project was approved in December 2011.
- Drayton South (88% ownership) will replace mining capacity at Drayton mine, leveraging existing site infrastructure and the coal handling processing plant. Incremental production is forecast at 4.2 million tonnes per annum.
- The 50% owned Moranbah South project is a potential new underground mine located in the north Bowen Basin.
- Underground mining at Dartbrook ceased in 2007 and the mine is now under Care and Maintenance. The lease contains in-situ resources of more than 900 million tonnes, approx 240 million tonnes of which has the potential to be surface mined.

OUR COMMUNITIES

- At our Moranbah North and Capcoal mines, we have developed coal-seam, methane-fired power stations, generating 77 MW of power and helping to reduce our carbon footprint.
- Our award-winning apprenticeship programme at Moranbah, along with our graduate, scholarship, apprenticeship and Advance Entry Skills Programme across all sites, are helping develop the next generation of mining professionals.
- Our investment in MBD Energy is helping to develop technology with the potential to capture CO₂ and turn it into beneficial products through an algal synthesiser process.
- In 2011 we signed a cultural heritage management plan with the traditional owners of the Callide and Dawson operations, the Gangulu People, following a two-year negotiation process, formalising our ongoing commitment to the protection and management of Gangulu Cultural Heritage at these two operations.



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